

January 2023  
PORTFOLIO SNAPSHOT  
ANZ Conviction Fund



**elm** RESPONSIBLE  
INVESTMENTS



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# Monthly Performance (31-Jan-23)



The estimated monthly return of the ELMRI ANZ Conviction Fund as of 31 January 2023 was:

9.7%

Please note that the above estimate is unadjusted and may not include the impact of all corporate actions, taxes and fees. The estimate is based on internal data and should not be relied upon as being accurate. Formal performance figures will be published at the end of every quarter in the Quarterly Report. Historic performance is not a reliable indicator of future performance of the Fund.

# Key Holdings (31-Jan-23)



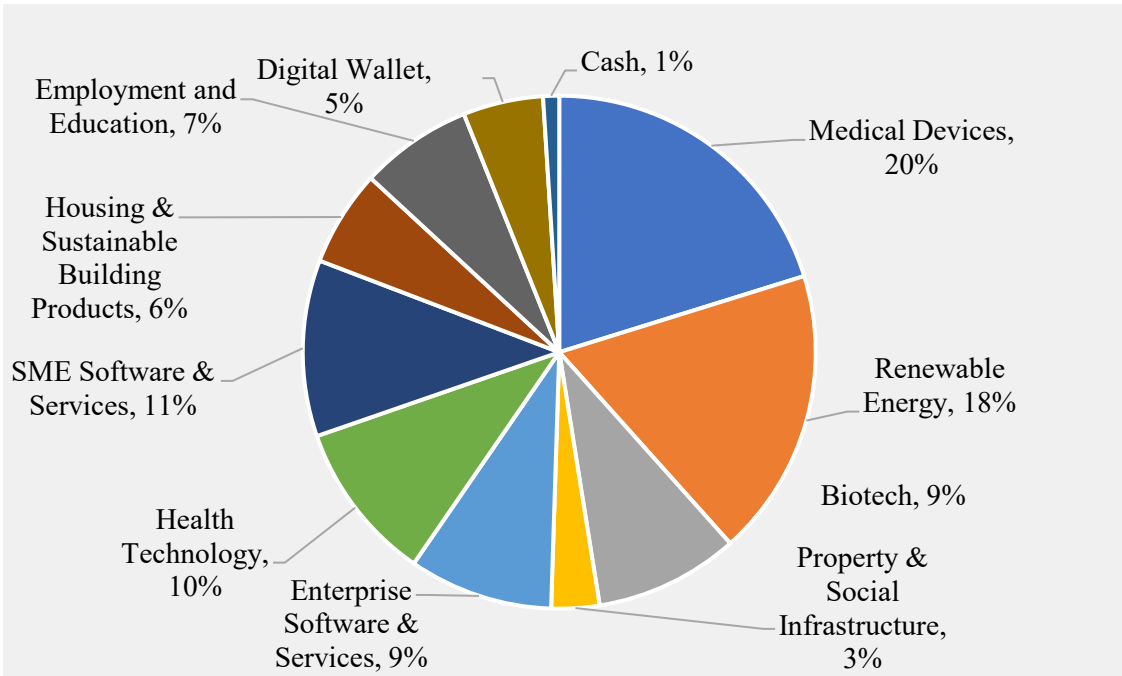
Hear now. And always



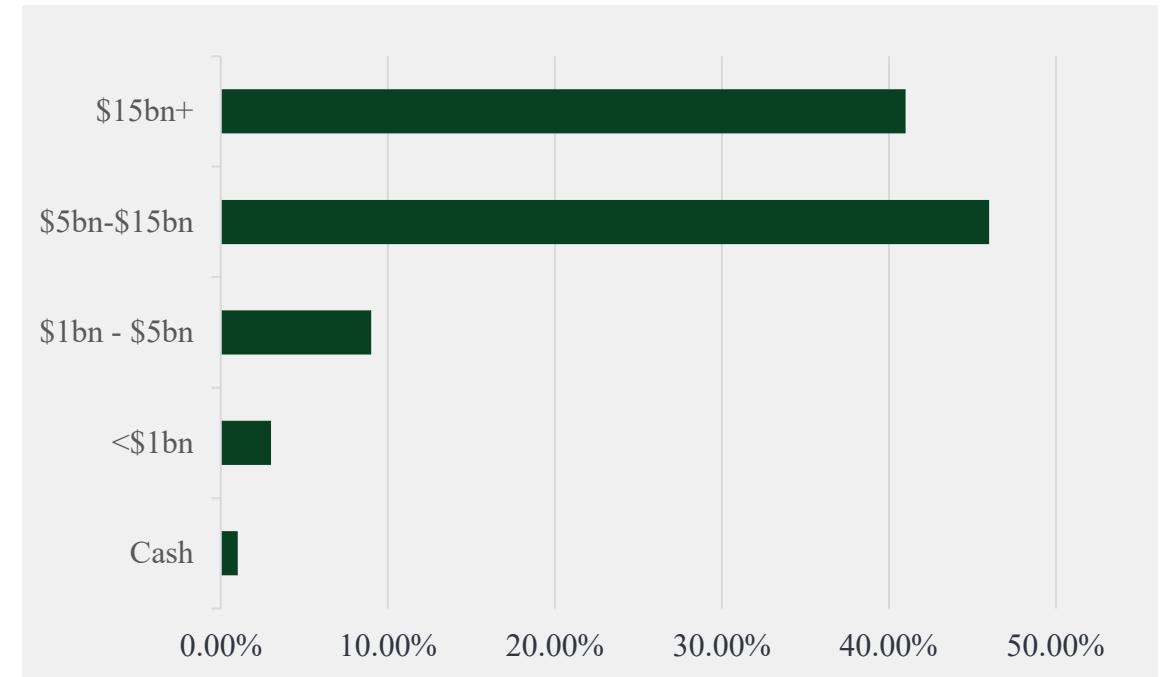
# Portfolio Statistics (31-Jan-23)



## Portfolio Weight by Industry: Balanced Exposure to Growing Industries



## Portfolio Weight by Market Cap: Backing Current and Future Leaders



Source: ELM Responsible Investments

## Contact Information

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